



First Quarter 2026 Parish Financial Update

May 31, 2026

Dear Parishioners,

As we conclude the first quarter of 2026, we are grateful to share this financial update on the continued stewardship and fiscal health of St. Joseph Catholic Church, Mission San José, Diocesan Shrine of St. Joseph.

Through March 31, 2026, our parish remains in a positive financial position with a year-to-date operating budget surplus of **\$6,965**, reflecting careful financial oversight, responsible expense management, and the generosity of our parish community. While the month of March reflected a modest net loss of **\$1,211**, this was primarily due to several one-time maintenance expenses for a plumbing repair at Saint Joseph's Workshop, replacing damaged roof tiles, and fixing a roof leak at Saint Joseph Church.

Year-to-date Liturgy expenses were higher than budgeted because the invoice for the parish's gold Gospel covers was paid in the first quarter while the donations covering their purchase were received in 2025. Pre-purchased supplies for the Saint Joseph Conference also contributed to this expense category being higher than budgeted at the end of March

First quarter income was strengthened by many meaningful sources beyond regular offertory giving, including St. Joseph Conference support, mosaic donations, brick sales, Confirmation retreat revenue, and other special purpose gifts. These generous contributions are blessings that enable our parish to accomplish projects and activities that are not part of the regular parish operating budget.

While March offertory collections were slightly below budget, our parish recently began its annual increased offertory stewardship program and we are deeply grateful for the many parishioners who have already prayerfully responded. This important yearly initiative has historically helped strengthen the financial foundation of St. Joseph Parish through sustained growth in regular offertory giving, and we are encouraged by the early participation already underway. Your continued support for this effort plays a vital role in supporting our worship, ministries, operations, and the long-term financial stability of our parish community.

Overall, the first quarter reflects a parish that remains financially stable, mission-focused, and strengthened by a faithful and generous community. Although the first quarter included several substantial one-time expenses, our year-to-date position remains positive, and our parish continues to move forward through prudent planning and responsible stewardship.

Thank you for your continued prayers and financial commitment to St. Joseph Parish. Your generosity sustains our liturgies, ministries, faith formation, charitable outreach, campus preservation, and the many works entrusted to our parish family. Together, through God's grace and your faithful stewardship, we continue to strengthen the mission of St. Joseph Parish for both today and the future.

Yours in Christ,

St. Joseph Parish Finance Council

Debbie Rossetto (Chair)

Elenita Agbayani

Bill Eagen

Bill Utic

Rev. Thi Hoang, Pastor

Gina Mehta, Business Manager

✦ To GIVE, please visit:

<https://www.osvhub.com/saintjosephmsj/giving/funds/sunday-collection>

<https://www.saintjosephmsj.org/text-to-give/>

OPERATING INCOME	Mar 2025 YTD ACTUAL	Mar 2026 YTD ACTUAL	Mar 2026 YTD BUDGET	FAVORABLE (UNFAVORABLE)
Plate Collection	323,558	302,749	320,250	17,501
Bequests and Gifts	13,513	70,104	12,375	57,729
Ministerial Fees	15,375	13,730	21,906	(8,176)
Interest Income	3,194	3,232	2,313	919
Other Income	20,683	13,636	22,000	(8,364)
TOTAL OPERATING INCOME	376,324	403,451	378,844	59,609

OPERATING EXPENSES	Mar 2025 YTD ACTUAL	Mar 2026 YTD ACTUAL	Mar 2026 YTD BUDGET	FAVORABLE (UNFAVORABLE)
Administration	90,468	87,043	99,533	12,491
Diocesan Assessment	57,221	52,408	52,341	(68)
Priest and Rectory	23,903	27,804	27,175	(630)
Liturgy	37,353	60,626	45,774	(14,852)
Ministries	68,298	56,560	59,594	3,033
Facilities	62,110	104,753	83,719	(21,033)
Other Expense	6,103	7,292	9,450	2,158
TOTAL OPERATING EXPENSE	345,456	396,486	377,585	(18,900)

SURPLUS (DEFICIT)	30,868	6,965	1,259	40,709
--------------------------	---------------	--------------	--------------	---------------